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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 15 JANUARY 2021**

The Board is pleased to announce that the Resolutions were duly passed by the Shareholders by way of poll at the EGM held on 15 January 2021.

Reference is made to the circular of Neo Telemedia Limited (the “**Company**”) dated 24 December 2020 in relation to the Arrangements (the “**Circular**”) and the notice of extraordinary general meeting of the same date as set out in the Circular (the “**Notice**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined.

RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held on 15 January 2021. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares was 9,522,184,345 Shares which was the total number of Shares entitling the holders to attend and vote on the Resolutions at the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour as set out in Rule 17.47A of the GEM Listing Rules and no Shareholder was required to abstain from voting at the EGM under the GEM Listing Rules. There was no restriction on any Shareholders casting votes on the proposed Resolutions at the EGM.

The poll results in respect of the Resolutions at the EGM were as follows:

No.	Ordinary Resolutions	Number of Shares (Percentage)	
		For	Against
1	To approve, confirm and ratify the agreements entered into pursuant to the Finance Lease Arrangement A1 and Finance Lease Arrangement A2 and any one Director to do all such acts and things to give effect to or in connection with such transactions.	4,320,388,257 (100%)	0 (0%)
2	To approve, confirm and ratify the agreements entered into pursuant to the Finance Lease Arrangement B and any one Director to do all such acts and things to give effect to or in connection with such transactions.	4,320,388,257 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions.

By Order of the Board
Neo Telemedia Limited
LIE Haiquan
Chairman

Hong Kong, 15 January 2021

As at the date of this notice, the Board comprises four executive Directors, namely Dr. LIE Haiquan (Chairman), Mr. CHEUNG Sing Tai (Deputy Chairman and Chief Executive Officer), Mr. TAO Wei and Mr. WU Di, and three independent non-executive Directors, namely Mr. ZHANG Zihua, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.